

Fill in this information to identify the case:

Debtor name The Source Hotel, LLC

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA - SANTA ANA

Case number (if known) 8:21-bk-10525-ES

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

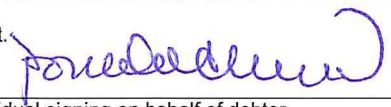
I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 12, 2021

X


Signature of individual signing on behalf of debtor

Donald Chae
Printed name

Manager of Sole Member of Debtor
Position or relationship to debtor

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Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>50,000,000.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>2,821,520.80</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>52,821,520.80</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>55,140,197.44</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>0.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>16,648,685.39</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>71,788,882.83</u>

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Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Evertrust Bank

Checking

0272

\$32,572.70

3.2. Evertrust Bank

Checking

1348

\$2,674.05

3.3. Preferred Bank

Checking

0774

\$1,785.02

3.4. Preferred Bank

Checking

1045

\$373.94

3.5. Preferred Bank

Checking

9121

\$471.06

4. Other cash equivalents (Identify all)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$37,876.77

Part 2: Deposits and Prepayments

Debtor The Source Hotel, LLC
Name

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6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: **Accounts receivable**

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.
☐ Yes Fill in the information below.

Part 4: **Investments**

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: **Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: **Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: **Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Hotel furniture, fixtures, and equipment - see Exhibit B.38 attached.			
	Estimated value is based on cost value (excluding fabrication costs)	\$2,783,644.03	Recent cost	\$2,783,644.03
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software			
42.	Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			

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43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$2,783,644.03

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☒ No
☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☒ No. Go to Part 9.
☐ Yes Fill in the information below.

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
☒ Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).

Nature and extent of debtor's interest in property

Net book value of debtor's interest
(Where available)

Valuation method used for current value

Current value of debtor's interest

55.1. **Partially constructed 178-room seven-story hotel building located on leased real property located in Buena Park, California [AIN 276-361-20 and 276-361-22, et al.]; and Leasehold interest in the foregoing real property.**

Unknown

\$50,000,000.00

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$50,000,000.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No
☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

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Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
☐ Yes Fill in the information below.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
☐ Yes Fill in the information below.

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Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$37,876.77	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$2,783,644.03	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$50,000,000.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$0.00	
91. Total. Add lines 80 through 90 for each column	\$2,821,520.80	\$50,000,000.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$52,821,520.80

Exhibit B. 38

THE SOURCE HOTEL, LLC

FURNITURE/ARTWORK

<u>ITEMS</u>	<u>COST</u>
ARTWORK	
GUESTROOM	\$ 635,219.00
PUBLIC AREA	\$ 91,068.00
GUESTROOM (FF&E)	\$ 1,528,626.28
PUBLIC AREA (FF&E)	\$ 528,730.75
	\$ 2,783,644.03

EQUIPMENT

<u>ITEM</u>	<u>BRAND/VENDOR</u>	<u>UNITS</u>	<u>STATUS</u>
ELEVATOR	KONE	3	Installed
HVAC UNIT(S)	UNKNOWN	6	Storage

The Source Hotel, LLC

3/11/2021

GUESTROOM

HBA PO#	Spec #	Manufacturer	Item	Description	Guestroom Quantity	UM	Category	Unit Price	Total Cost
64	AA-101A	Canvas	Artwork @ Guestroom 1	Framed Artwork 1 at Headboard in Guestrooms	178	ea	Mirrors and Artwork	\$ 145.00	\$ 25,810.00
64	AA-101B	Canvas	Artwork @ Guestroom 2	Framed Artwork 2 at Headboard in Guestrooms	178	ea	Mirrors and Artwork	\$ 54.75	\$ 9,745.50
64	AA-101C	Canvas	Artwork @ Guestroom 3	Framed Artwork 3 at Headboard in Guestrooms	178	ea	Mirrors and Artwork	\$ 70.00	\$ 12,460.00
64	AA-101D	Canvas	Artwork @ Guestroom 4	Framed Artwork 4 at Headboard in Guestrooms	178	ea	Mirrors and Artwork	\$ 135.50	\$ 24,119.00
64	AA-101E	Canvas	Artwork @ Guestroom 5	Framed Artwork 5 at Headboard in Guestrooms	178	ea	Mirrors and Artwork	\$ 58.00	\$ 10,324.00
64	AA-105	Canvas	TBD	Larged Framed Art in Guestrooms	178	ea	Mirrors and Artwork	\$ 185.00	\$ 32,930.00
64	AA-137	Canvas	Art @ Suites 1	Framed Artwork 1 At Suites	6	ea	Mirrors and Artwork	\$ 204.25	\$ 1,225.50
64	AA-137A	Canvas	Art @ Suites 2	Framed Artwork 2 at Suites	6	ea	Mirrors and Artwork	\$ 253.00	\$ 1,518.00
64	AA-137B	Canvas	Art @ Suites 3	Framed Artwork 3 at Suitess	6	ea	Mirrors and Artwork	\$ 210.00	\$ 1,260.00
64	AA-137C	Canvas	Art @ Suited 4	Framed Artwork 4 at Suites	6	ea	Mirrors and Artwork	\$ 166.00	\$ 996.00
64	AA-104	Canvas	Artwork @ Guestroom 8	Oversized Framed Art by Tulip Table in Guestrooms	178	ea	Mirrors and Artwork	\$ 125.00	\$ 22,250.00
23	C-100 Care Fee	Shaw Contract Flooring Services Inc	Carpet 1 @ Guestroom	Care Fee for Carpet at Guestroom	5,407	syd	FF & E Finishes	\$ 0.25	\$ 1,351.75
23	C-101 Care Fee	Shaw Contract Flooring Services Inc	Carpet 4 @ Guestroom Corridors	Care Fee for Carpet at Guestroom Corridors	5,407	syd	FF & E Finishes	\$ 0.25	\$ 1,351.75
23	C-101.1	Shaw Contract Flooring Services Inc	Carpet 5 @ Guestroom Corridors	Carpet at Guestroom Corridors (corridor runner)	1,289	syd	FF & E Finishes	\$ 32.95	\$ 42,472.55
23	C-101.2	Shaw Contract Flooring Services Inc	Carpet 6 @ Guestroom Corridors	Carpet at Guestroom Corridors (left door fill)	479	syd	FF & E Finishes	\$ 32.95	\$ 15,783.05

23	C-101.3	Shaw Contract Flooring Services Inc	Carpet 4 @ Guestroom Corridors	Carpet at Guestroom Corridors (right door fill)	517	syd	FF & E Finishes	\$ 32.95	\$ 17,035.15
23	C-107	Shaw Contract Flooring Services Inc	Carpet Pad @ Guestroom	Carpet Pad at Guestroom	5,407	syd	FF & E Finishes	\$ 1.66	\$ 8,975.62
23	C-108	Shaw Contract Flooring Services Inc	Carpet Pad @ Guestroom Corridors	Carpet Pad at Guestroom Corridors and Public Areas	3,446	syd	FF & E Finishes	\$ 4.21	\$ 14,507.66
23	C-100.1	Shaw Contract Flooring Services Inc	Carpet 2 @ Guestroom	Typical Carpet at Guestrooms	5,327	syd	FF & E Finishes	\$ 12.73	\$ 67,812.71
23	C-100.2	Shaw Contract Flooring Services Inc	Carpet 3 @ Guestroom	Typical Carpet at Guestrooms	242	syd	FF & E Finishes	\$ 32.97	\$ 7,977.53
38	DR-101	CDI/Valley Forge	Window Treatments 2 - Drapery	Drapery at Slider Doors in Guestrooms (8'-0" w X 8'- 0" h)	178	ea	FF & E Finishes	\$ 347.88	\$ 61,922.64
47	DR-101A	Valley Forge Fabrics Inc.	COM @ Window Treatments- Sheers	Sheer Fabric at Drapery	1,780	yd	FF & E Finishes	\$ 28.98	\$ 51,584.40
47	DR-101B	Valley Forge Fabrics Inc.	COM @ Window Treatments- Blackouts	Blackout Fabric at Drapery	3,694	yd	FF & E Finishes	\$ 13.98	\$ 51,635.13
3	GF-103	Fairmont Designs	Double Queen Bed	Double Queen Bed Casegood Unit at DQ Guestroom	85	ea	Casegoods	\$ 2,123.00	\$ 180,455.00
3	GF-106.1	Fairmont Designs	Closet Unit 2 - ADA	3-Compartment Closet Unit at ADA Guestrooms	9	ea	Casegoods	\$ 2,772.00	\$ 24,948.00
3	GF-106.2	Fairmont Designs	Closet Unit 3 - Suites	Split 3-Compartment Unit at S3 Guestrooms	3	ea	Casegoods	\$ 2,923.00	\$ 8,769.00
3	GF-106.3	Fairmont Designs	Closet Unit 3 - Suites	Split 3-Compartment Unit at Guestrooms-No Luggage Bench	7	ea	Casegoods	\$ 2,588.00	\$ 18,116.00
3	GF-107.3	Fairmont Designs	TV Console -3	TV Console 64" with legs at Guestroom	2	ea	Casegoods	\$ 487.00	\$ 974.00
3	GF-109.1A	Fairmont Designs	Side Table 3 -Tulip @ GR	Oval Tulip-Style Table at Guestrooms-Stone Top	3	ea	Casegoods	\$ 172.00	\$ 516.00
3	GF-109.2	Fairmont Designs	Side Table 4 -Rectangular @ GR	Rectangular Tulip-Style Table at Guestrooms	1	ea	Casegoods	\$ 1,432.00	\$ 1,432.00
3	GF-109.2A	Fairmont Designs	Side Table 4 -Rectangular @ GR	Rectangular Tulip-Style Table at Guestrooms-Stone Top	1	ea	Casegoods	\$ 405.00	\$ 405.00
3	GF-113	Fairmont Designs	Side Table 5 @ L4 GR Corridors	Drum Side Table at L4 Guestroom Corridor	1	ea	Casegoods	\$ 303.00	\$ 303.00
9	GF-114	Designform	Lounge Chair 1 @ Guestroom Corridors	Crescent Lounge Chair at Guestroom Corridors	2	ea	Upholstery	\$ 275.00	\$ 550.00

3	GF-115	Fairmont Designs	Bench 1 @ King 4	Bench at K4 Guestroom, with 6 pillows	8	ea	Upholstery	\$ 1,449.00	\$ 11,592.00
10	GF-121	HB Architectural Lighting Inc	Wall Sconce 2 @ Guestroom Corridors	Custom Lilburn Wall Sconce in GuestroomCorridors	95	ea	Hardwired Lighting	\$ 252.00	\$ 23,940.00
20	GF-122	Luceplan USA Inc. (remit600)	Floor Lamp @ Guestroom Corridor L4	Constanza Floor Lamp at L4 GuestroomCorridor	1	ea	Portable Lighting	\$ 493.50	\$ 493.50
3	GF-124	Fairmont Designs	Bench 2 @ Guestroom King	Upholstered Bench	8	ea	Upholstery	\$ 236.00	\$ 1,888.00
3	GF-125	Fairmont Designs	Console Table @ Guestroom Corridor	Lacquered Console Table in GuestroomCorridors	5	ea	Casegoods	\$ 424.00	\$ 2,120.00
3	GF-130	Fairmont Designs	Bed @ King 5 & Suite 1	King Bed Casegood Unit at K5 and S1	11	ea	Casegoods	\$ 1,377.00	\$ 15,147.00
9	GF-131	Designform	Lounger @ Suites	Designform Brady Lounger in Suites	2	ea	Upholstery	\$ 946.00	\$ 1,892.00
11	GF-133	Design Public Group	Pendant 2 @ Suites	&Tradition Flowerpot Dining Pendant at Suites	4	ea	Hardwired Lighting	\$ 323.00	\$ 1,292.00
3	GF-134	Fairmont Designs	Bar - Suites	Bar Cabinet at Suite	4	ea	Casegoods	\$ 1,285.00	\$ 5,140.00
3	GF-135	Fairmont Designs	Sofa @ Suites	Sofa with Built-In Bookshelf and Side Tables at Suites, with 3 pillows	2	ea	Upholstery	\$ 3,115.00	\$ 6,230.00
9	GF-136	Designform	Lounge Chair 2 @ Suite 1	DesignForm Manhattan Lounge Chair in S1	3	ea	Upholstery	\$ 725.00	\$ 2,175.00
3	GF-137	Fairmont Designs	Oval Coffee Table @ Suites	Oval Coffee Table at Suites	4	ea	Casegoods	\$ 482.00	\$ 1,928.00
3	GF-137.1	Fairmont Designs	Oval Coffee Table @Suites 2	Oval Coffee Table at Suites	3	ea	Casegoods	\$ 363.00	\$ 1,089.00
8	GF-139	Design Within Reach	Pendant 1 @ Suites	Herman Miller Nelson Ball Pendant in Suites	2	ea	Hardwired Lighting	\$ 381.15	\$ 762.30
3	GF-140	Fairmont Designs	Sectional Sofa @ Suite 2	Sectional Sofa with Built-In Side Table at S2, with 6 pillows	1	ea	Upholstery	\$ 4,566.00	\$ 4,566.00
3	GF-141	Fairmont Designs	Sectional Sofa 1 w/built in @ Suite 3	Sectional Sofa with Built-In Side Table at S3, with 3 pillows	3	ea	Upholstery	\$ 4,219.00	\$ 12,657.00
3	GF-142	Fairmont Designs	Three Seat Sofa @ King 5	Three Seat Sofa at K5, with 4 pillows	1	ea	Upholstery	\$ 1,667.00	\$ 1,667.00
3	GF-143	Fairmont Designs	Side Table 6 @ Suite 2	Side Table	1	ea	Casegoods	\$ 475.00	\$ 475.00

15	GF-144	Sandler Seating Inc	Chair 3 @ Suite 2	Sandler Seating Dunas XS 1.3 Chair in S2	2	ea	Casegoods	\$ 688.50	\$ 1,377.00
16	GF-145	Fairmont Designs	Vanity 2 - Suites	Bathroom Vanity at Suites	5	ea	Casegoods	\$ 1,060.00	\$ 5,300.00
16	GF-145.1	Fairmont Designs	Vanity 2 - Suites	Bathroom Vanity at Suites ADA	1	ea	Casegoods		\$ -
16	GF-145.1.S.Opt	Fairmont Designs	Vanity 2 - Suites	Bathroom Vanity at Suites w/stone top	1	ea	Casegoods		\$ -
16	GF-145.A	Fairmont Designs	Vanity 2 - Suites	Bathroom Vanity at Suites w/stone top	5	ea	Casegoods		\$ -
3	GF-146	Fairmont Designs	Side Table 7 @ King 5	Side Table	1	ea	Casegoods	\$ 339.00	\$ 339.00
3	GF-146A	Fairmont Designs	Side Table 7 @ King 5	Side Table-Stone Top	1	ea	Casegoods	\$ 179.00	\$ 179.00
	GF-148	Shaw Contract Flooring Services Inc	Area Rug	Carpeting		ea	FF & E Finishes	\$ 544.58	\$ -
17	GF-149	France and Son	Clock	France & Son Ball Clock in Suites	4	ea	Accessories	\$ 79.20	\$ 316.80
3	GF-100	Fairmont Designs	King Bed -1	King Bed Casegood Unit at K Guestroom (14' 5"W)	69	ea	Upholstery	\$ 1,078.00	\$ 74,382.00
3	GF-100.1	Fairmont Designs	King Bed -2	King Bed Casegood Unit at K Guestroom (17' 11-3/4" W)	12	ea	Upholstery	\$ 2,082.00	\$ 24,984.00
3	GF-100.2	Fairmont Designs	King Bed -3	King Bed Casegood Unit at K Guestroom (13' 11-3/4" W)	1	ea	Upholstery	\$ 1,734.00	\$ 1,734.00
3	GF-106	Fairmont Designs	Closet Unit 1 -Guestrooms	3-Compartment Closet Unit at Guestrooms	159	ea	Casegoods	\$ 2,772.00	\$ 440,748.00
3	GF-107	Fairmont Designs	TV Console -1	Wall-Hung TV Console at Guestrooms (96" L)	153	ea	Casegoods	\$ 364.00	\$ 55,692.00
3	GF-107.1	Fairmont Designs	TV Console -2	Wall-Hung TV Console at Guestrooms (72" L)	18	ea	Casegoods	\$ 340.00	\$ 6,120.00
3	GF-107.2	Fairmont Designs	TV Console -2	Wall-Hung TV Console at Guestrooms (64" L)	3	ea	Casegoods	\$ 325.00	\$ 975.00
20	GF-108	PH Designs	Ottoman -Cantilever @ King	Custom	71	ea	Upholstery	\$ 160.00	\$ 11,360.00
3	GF-109	Fairmont Designs	Side Table 2 -Oval @ GR	Oval Tulip-Style Table at Guestrooms	174	ea	Casegoods	\$ 445.00	\$ 77,430.00

3	GF-109.1	Fairmont Designs	Side Table 2 -Oval @ GR	Oval Tulip-Style Table at Guestrooms	3	ea	Casegoods	\$ 680.00	\$ 2,040.00
3	GF-109A	Fairmont Designs	Side Table 2 -Oval @ GR	Oval Tulip-Style Table at Guestrooms- Stone Top	174	ea	Casegoods	\$ 172.00	\$ 29,928.00
3	GF-110	Fairmont Designs	Chair 1 @ GR	Chair in Guestrooms	344	ea	Upholstery	\$ 171.00	\$ 58,824.00
16	GF-111	Fairmont Designs	Vanity 1 @ GR	Bathroom Vanity at Guestrooms	164	ea	Casegoods	\$ 626.00	\$ 102,664.00
16	GF-111.1	Fairmont Designs	Vanity 1 @ GR	Bathroom Vanity at Guestrooms ADA	7	ea	Casegoods	\$ 516.00	\$ 3,612.00
16	GF-111.1A	Fairmont Designs	Vanity 1 @ GR	Bathroom Vanity w/stone top (ADA)	7	ea	Casegoods	\$ 318.00	\$ 2,226.00
16	GF-111.2	Fairmont Designs	Vanity 1 @ GR	Bathroom Vanity (ADA) Sub Top	3	ea	Casegoods	\$ 456.00	\$ 1,368.00
16	GF-111.2A	Fairmont Designs	Vanity 1 @ GR	Bathroom Vanity (ADA) Stone Top	3	ea	Casegoods	\$ 298.00	\$ 894.00
16	GF-111.3	Fairmont Designs	Vanity 1 @ GR	Bathroom Vanity at Guestrooms K-5	1	ea	Casegoods	\$ 683.00	\$ 683.00
16	GF-111.3A.	Fairmont Designs	Vanity 1 @ GR	Bathroom Vanity w/stone top	1	ea	Casegoods	\$ 442.00	\$ 442.00
16	GF-111.A.	Fairmont Designs	Vanity 1 @ GR	Bathroom Vanity w/stone top	164	ea	Casegoods	\$ 403.00	\$ 66,092.00
66	GF-112	Majestic	Mirror @ GR	Makeup Mirror	178	ea	Mirrors and Artwork	\$ 33.25	\$ 5,918.50
2	GF-116	Majestic	Backlit Mirror	Mirror @ Guest Vanity	178	ea	Mirrors and Artwork	\$ 178.75	\$ 31,817.50
5	GF-117	HB Architectural Lighting Inc	Wall Sconce 1 @ Guestroom Headboard	Custom Wall Sconce at Headboard in Guestrooms	356	ea	Hardwired Lighting	\$ 139.65	\$ 49,715.40
4	GF-118	Seascapes	Lamp @ Guestroom Tulip Table	Lamp at Tulip Table in Guestrooms	178	ea	Portable Lighting	\$ 175.00	\$ 31,150.00
4	GF-118.1	Seascapes	Lightbulbs	Lamp at Tulip Table in Guestrooms	178	ea	Portable Lighting	\$ 8.50	\$ 1,513.00
55	WC-102	Maharam	Wallcovering 3 @ Guestrooms Corridors 1	Spin 399833-003 Fritter Vinyl Wallcovering at Guestroom Corridors	1,700	lyd	FF & E Finishes	\$ 19.50	\$ 33,150.00
50	WC-111	MDC Wallcovering	Wallcovering 4 @ Guestrooms Corridors 2	Warren Graphite MLW3609/4425 Vinyl Wallcovering at Corridor	1,260	lyd	FF & E Finishes	\$ 11.78	\$ 14,842.80

50	WC-100	MDC Wallcovering	Wallcovering 2 @ Guestrooms	Illude 399912-012 Slope Vinyl Wallcovering in Guestrooms	8,000	yd	FF & E Finishes	\$ 6.77	\$ 54,160.00
50	WC-101	MDC Wallcovering	Wallcovering @ Guestrooms	Glint W2Gn18 Crafted Gold	3,830	lyd	FF & E Finishes	\$ 8.93	\$ 34,201.90

TOTAL \$ 2,163,845.28

The Source Hotel, LLC

3/11/2021

PUBLIC AREA									
HBA PO#	Spec #	Manufacturer	Item	Description	Public Area Quantity	UM	Category	Unit Cost	Total Cost
65	AA-123	Canvas	Guestroom Corridors Art	Art Work at Guestroom Corridors	2.00	ea	Mirrors & Artwork	\$ 1,290.00	\$ 2,580.00
65	AA-123A	Canvas	Guestroom Corridors Art	Art Work at Guestroom Corridors	2.00	ea	Mirrors & Artwork	\$ 1,500.00	\$ 3,000.00
65	AA-123B	Canvas	Guestroom Corridors Art	Art Work at Guestroom Corridors	2.00	ea	Mirrors & Artwork	\$ 850.00	\$ 1,700.00
65	AA-123C	Canvas	Guestroom Corridors Art	Art Work at Guestroom Corridors	2.00	ea	Mirrors & Artwork	\$ 1,245.00	\$ 2,490.00
65	AA-123D	Canvas	Guestroom Corridors Art	Art Work at Guestroom Corridors	2.00	ea	Mirrors & Artwork	\$ 1,245.00	\$ 2,490.00
65	AA-123E	Canvas	Guestroom Corridors Art	Art Work at Guestroom Corridors	2.00	ea	Mirrors & Artwork	\$ 1,520.00	\$ 3,040.00
65	AA-123F	Canvas	Guestroom Corridors Art	Art Work at Guestroom Corridors	2.00	ea	Mirrors & Artwork	\$ 1,000.00	\$ 2,000.00
65	AA-123G	Canvas	Guestroom Corridors Art	Art Work at Guestroom Corridors	2.00	ea	Mirrors & Artwork	\$ 900.00	\$ 1,800.00
65	AA-124	Canvas	Guestroom Corridors Art	Art Work at Guestroom Corridors	2.00	ea	Mirrors & Artwork	\$ 900.00	\$ 1,800.00
65	AA-124A	Canvas	Guestroom Corridors Art	Art Work at Guestroom Corridors	2.00	ea	Mirrors & Artwork	\$ 1,000.00	\$ 2,000.00
65	AA-124B	Canvas	Guestroom Corridors Art	Art Work at Guestroom Corridors	2.00	ea	Mirrors & Artwork	\$ 1,290.00	\$ 2,580.00
65	AA-124C	Canvas	Guestroom Corridors Art	Art Work at Guestroom Corridors	2.00	ea	Mirrors & Artwork	\$ 1,500.00	\$ 3,000.00
65	AA-124D	Canvas	Guestroom Corridors Art	Art Work at Guestroom Corridors	2.00	ea	Mirrors & Artwork	\$ 1,245.00	\$ 2,490.00
65	AA-124E	Canvas	Guestroom Corridors Art	Art Work at Guestroom Corridors	2.00	ea	Mirrors & Artwork	\$ 850.00	\$ 1,700.00

65	AA-124F	Canvas	Guestroom Corridors Art	Art Work at Guestroom Corridors	2.00	ea	Mirrors & Artwork	\$ 1,300.00	\$ 2,600.00
65	AA-124G	Canvas	Guestroom Corridors Art	Art Work at Guestroom Corridors	2.00	ea	Mirrors & Artwork	\$ 1,400.00	\$ 2,800.00
68	AA-125	Wrapped	Wallcovering 1 @ GR Corridor to Pool	Pair of Large Format Wallcoverings in GR Corridor to Pool	2.00	ea	FF & E Finishes	\$ 2,000.00	\$ 4,000.00
65	AA-127	Canvas	Artwork @ Tech Center 1	Artwork at Tech Center 1	1.00	ea	Mirrors & Artwork	\$ 1,175.00	\$ 1,175.00
65	AA-127A	Canvas	Artwork @ Tech Center 2	Artwork at Tech Center 2	1.00	ea	Mirrors & Artwork	\$ 1,175.00	\$ 1,175.00
65	AA-127B	Canvas	Artwork @ Tech Center 3	Artwork at Tech Center 3	1.00	ea	Mirrors & Artwork	\$ 1,475.00	\$ 1,475.00
65	AA-127C	Canvas	Artwork @ Tech Center 4	Artwork at Tech Center 4	1.00	ea	Mirrors & Artwork	\$ 1,089.00	\$ 1,089.00
65	AA-127D	Canvas	Artwork @ Tech Center 5	Artwork at Tech Center 5	1.00	ea	Mirrors & Artwork	\$ 1,473.00	\$ 1,473.00
65	AA-127E	Canvas	Artwork @ Tech Center 6	Artwork at Tech Center 6	1.00	ea	Mirrors & Artwork	\$ 1,473.00	\$ 1,473.00
65	AA-127F	Canvas	Artwork @ Tech Center 7	Artwork at Tech Center 7	1.00	ea	Mirrors & Artwork	\$ 1,059.00	\$ 1,059.00
65	AA-127G	Canvas	Artwork @ Tech Center 8	Artwork at Tech Center 8	1.00	ea	Mirrors & Artwork	\$ 1,059.00	\$ 1,059.00
65	AA-127H	Canvas	Artwork @ Tech Center 9	Artwork at Tech Center 9	1.00	ea	Mirrors & Artwork	\$ 1,059.00	\$ 1,059.00
65	AA-127I	Canvas	Artwork @ Tech Center 10	Artwork at Tech Center 10	1.00	ea	Mirrors & Artwork	\$ 1,089.00	\$ 1,089.00
65	AA-127J	Canvas	Artwork @ Tech Center 11	Artwork at Tech Center 11	1.00	ea	Mirrors & Artwork	\$ 1,373.00	\$ 1,373.00
65	AA-127K	Canvas	Artwork @ Tech Center 12	Artwork at Tech Center 12	1.00	ea	Mirrors & Artwork	\$ 1,089.00	\$ 1,089.00
65	AA-127L	Canvas	Artwork @ Tech Center 13	Artwork at Tech Center 13	1.00	ea	Mirrors & Artwork	\$ 1,059.00	\$ 1,059.00

65	AA-128	Canvas	Artwork @ Kitchen Wall 1	Artwork At Kitchen Wall 1	1.00	ea	Mirrors & Artwork	\$ 265.00	\$ 265.00
65	AA-128A	Canvas	Artwork @ Kitchen Wall 2	Artwork At Kitchen Wall 2	1.00	ea	Mirrors & Artwork	\$ 265.00	\$ 265.00
65	AA-128B	Canvas	Artwork @ Kitchen Wall 3	Artwork At Kitchen Wall 3	1.00	ea	Mirrors & Artwork	\$ 265.00	\$ 265.00
65	AA-128C	Canvas	Artwork @ Kitchen Wall 4	Artwork At Kitchen Wall 4	1.00	ea	Mirrors & Artwork	\$ 265.00	\$ 265.00
65	AA-128D	Canvas	Artwork @ Kitchen Wall 5	Artwork At Kitchen Wall 5	1.00	ea	Mirrors & Artwork	\$ 265.00	\$ 265.00
65	AA-128E	Canvas	Artwork @ Kitchen Wall 6	Artwork At Kitchen Wall 6	1.00	ea	Mirrors & Artwork	\$ 265.00	\$ 265.00
65	AA-128F	Canvas	Artwork @ Kitchen Wall 7	Artwork At Kitchen Wall 7	1.00	ea	Mirrors & Artwork	\$ 265.00	\$ 265.00
65	AA-128G	Canvas	Artwork @ Kitchen Wall 8	Artwork At Kitchen Wall 8	1.00	ea	Mirrors & Artwork	\$ 265.00	\$ 265.00
65	AA-128H	Canvas	Artwork @ Kitchen Wall 9	Artwork At Kitchen Wall 9	1.00	ea	Mirrors & Artwork	\$ 265.00	\$ 265.00
65	AA-129	Canvas	Artwork @ Booth in Restaurant 1	Artwork at Booth Restaurant 1	1.00	ea	Mirrors & Artwork	\$ 1,045.00	\$ 1,045.00
65	AA-129	Canvas	Artwork @ Booth in Restaurant 2	Artwork at Booth Restaurant 2	1.00	ea	Mirrors & Artwork	\$ 1,401.00	\$ 1,401.00
65	AA-129	Canvas	Artwork @ Booth in Restaurant 3	Artwork at Booth Restaurant 3	1.00	ea	Mirrors & Artwork	\$ 1,175.00	\$ 1,175.00
65	AA-129	Canvas	Artwork @ Booth in Restaurant 4	Artwork at Booth Restaurant 4	1.00	ea	Mirrors & Artwork	\$ 590.00	\$ 590.00
65	AA-129	Canvas	Artwork @ Booth in Restaurant 5	Artwork at Booth Restaurant 5	1.00	ea	Mirrors & Artwork	\$ 615.00	\$ 615.00
65	AA-129	Canvas	Artwork @ Booth in Restaurant 6	Artwork at Booth Restaurant 6	1.00	ea	Mirrors & Artwork	\$ 465.00	\$ 465.00
65	AA-129	Canvas	Artwork @ Booth in Restaurant 7	Artwork at Booth Restaurant 7	1.00	ea	Mirrors & Artwork	\$ 450.00	\$ 450.00

65	AA-129	Canvas	Artwork @ Booth in Restaurant 8	Artwork at Booth Restaurant 8	1.00	ea	Mirrors & Artwork	\$ 650.00	\$ 650.00
65	AA-129	Canvas	Artwork @ Booth in Restaurant 9	Artwork at Booth Restaurant 9	1.00	ea	Mirrors & Artwork	\$ 650.00	\$ 650.00
65	AA-129	Canvas	Artwork @ Booth in Restaurant 10	Artwork at Booth Restaurant 10	1.00	ea	Mirrors & Artwork	\$ 820.00	\$ 820.00
65	AA-129	Canvas	Artwork @ Booth in Restaurant 11	Artwork at Booth Restaurant 11	1.00	ea	Mirrors & Artwork	\$ 1,185.00	\$ 1,185.00
65	AA-129	Canvas	Artwork @ Booth in Restaurant 12	Artwork at Booth Restaurant 12	1.00	ea	Mirrors & Artwork	\$ 900.00	\$ 900.00
65	AA-130	Canvas	Artwork @ Tech Center	Artwork at Tech Center	1.00	ea	Mirrors & Artwork	\$ 1,840.00	\$ 1,840.00
65	AA-131	Canvas	Artwork @ Restaurant 1	Artwork at Restaurant 1	1.00	ea	Mirrors & Artwork	\$ 4,000.00	\$ 4,000.00
65	AA-131A	Canvas	Artwork @ Restaurant 2	Artwork at Restaurant 2	1.00	ea	Mirrors & Artwork	\$ 4,000.00	\$ 4,000.00
65	AA-131B	Canvas	Artwork @ Restaurant 3	Artwork at Restaurant 3	1.00	ea	Mirrors & Artwork	\$ 200.00	\$ 200.00
65	AA-131C	Canvas	Artwork @ Restaurant 4	Artwork at Restaurant 4	1.00	ea	Mirrors & Artwork	\$ 200.00	\$ 200.00
65	AA-133	Canvas	Artwork @ Meeting Rooms and Board Rooms 1	Artwork at Meeting Rooms and Board Rooms 1	1.00	ea	Mirrors & Artwork	\$ 1,756.00	\$ 1,756.00
65	AA-133A	Canvas	Artwork @ Meeting Rooms and Board Rooms 2	Artwork at Meeting Rooms and Board Rooms 2	1.00	ea	Mirrors & Artwork	\$ 1,756.00	\$ 1,756.00
65	AA-133B	Canvas	Artwork @ Meeting Rooms and Board Rooms 3	Artwork at Meeting Rooms and Board Rooms 3	1.00	ea	Mirrors & Artwork	\$ 1,756.00	\$ 1,756.00
65	AA-133C	Canvas	Artwork @ Meeting Rooms and Board Rooms 4	Artwork at Meeting Rooms and Board Rooms 4	1.00	ea	Mirrors & Artwork	\$ 1,756.00	\$ 1,756.00
65	AA-133D	Canvas	Artwork @ Meeting Rooms and Board Rooms 5	Artwork at Meeting Rooms and Board Rooms 5	1.00	ea	Mirrors & Artwork	\$ 1,756.00	\$ 1,756.00
65	AA-134	Canvas	Artwork @ Semi Private Dining in Restaurant	Artwork @ Semi Private Dining in Restaurant	1.00	ea	Mirrors & Artwork	\$ 6,000.00	\$ 6,000.00

23	C-102	Shaw Industries	Carpet 1 @ Public Area	Carpet at Lobby Lounge	206.00	syd	FF & E Finishes	\$32.95	\$ 6,787.70
23	C-102/ C-103/ C-104/ C-105/ IF-101 Care Fee	Shaw Industries	Carpet 2 @ Public Area	Care Fee for carpet in the Public Spaces	1,691.00	syd	FF & E Finishes	\$0.25	\$ 422.75
23	C-103	Shaw Industries	Carpet 3 @ Public Area	Technology Center Carpet	1.00	syd	FF & E Finishes	\$1,766.94	\$ 1,766.94
23	C-104	Shaw Industries	Carpet 4 @ Public Area	Carpet at Executive Lounge	1.00	syd	FF & E Finishes	\$4,614.00	\$ 4,614.00
23	C-105	Shaw Industries	Carpet 5 @ Public Area	Carpet at Meeting Rooms, Pre-Function and Board Room	1,457.00	syd	FF & E Finishes	\$32.95	\$ 48,008.15
23	C-108	Shaw Industries	Carpet Pad 6 @ Public Area	Carpet Pad at Guestroom, Corridors and Public Areas	1,710.00	syd	FF & E Finishes		\$ -
26	IF-100	Fairmont	Table 1 @ Hotel Entry	Offering Table at Hotel Entry	1.00	ea	Casegoods	\$7,985.00	\$ 7,985.00
26	IF-100.A	Fairmont	Table 1 @ Hotel Entry	Offering Table at Hotel Entry- Stone Top	1.00	ea	Casegoods	\$4,461.00	\$ 4,461.00
23	IF-101	Shaw Industries	Rug @ Offering Table	Rug at Offering Table	1.00	syd	FF & E Finishes	\$2,821.47	\$ 2,821.47
26	IF-102	Fairmont	Coffee Table 1 @ Lobby Lounge	Dawn Rectangular Coffee Table in Lobby Lounge	2.00	ea	Casegoods	\$689.00	\$ 1,378.00
26	IF-103	Fairmont	Rectangular Table @ Lobby Lounge	Red Rectangular Table in Lobby Lounge	2.00	ea	Casegoods	\$621.00	\$ 1,242.00
26	IF-104	Fairmont	Round Table 1 @ Lobby Lounge	Round Coffee Table at Lobby Lounge	10.00	ea	Casegoods	\$345.00	\$ 3,450.00
26	IF-105	Fairmont	Triangular Table @ Lobby Lounge	Triangular Coffee Table at Lobby Lounge	2.00	ea	Casegoods	\$585.00	\$ 1,170.00
26	IF-106	Fairmont	Sofa 1 @ Lobby Lounge	3-Seat Sofa With Two Built-in Side Tables at Lobby Lounge, 9 pillows	1.00	ea	Upholstery	\$4,947.00	\$ 4,947.00
26	IF-106.1	Fairmont	COM Pillows 1 Sofa @ Lobby Lounge	4-Seat Sofa With Two Built-in Side Tables at Lobby Lounge, 9 pillows	1.00	ea	Upholstery	\$5,713.00	\$ 5,713.00
26	IF-106.2	Fairmont	COM Pillows 2 Sofa @ Lobby Lounge	Sectional Sofa With Two Built-in Side Tables at Lobby Lounge, 16 pillows	1.00	ea	Upholstery	\$39.90	\$ 39.90
27	IF-107	Designform Furnishings	Dining Chair 1 @ Lobby Lounge	Wallis Lounge Chair at Lobby Lounge	4.00	ea	Upholstery	\$481.00	\$ 1,924.00
27	IF-108	Designform Furnishings	Lounge Chair 1 @ Lobby Lounge	Kendall Lounge Chair at Lobby Lounge	4.00	ea	Upholstery	\$375.00	\$ 1,500.00
39	IF-110	YLighting / YLiving	Pendant 1 @ Reception Desk	Here Comes the Sun Pendant Light by DCW	7.00	ea	Hardwired Lighting	\$479.20	\$ 3,354.40

42	IF-111	Lights Up	Table Lamp 1 @ Lounge	Duck Table Lamp at Lounge	4.00	ea	Portable Lighting	\$274.00	\$ 1,096.00
61	IF-120	Jonathan Adler	Pillows	Pop Pillow - Peter Org Choc 26648	2.00	ea	Upholstery	\$131.60	\$ 263.20
61	IF-121	Jonathan Adler	Pillows	Pop Pillow - Lucky Org 26646	2.00	ea	Upholstery	\$131.60	\$ 263.20
61	IF-122	Jonathan Adler	Pillows	Pop Pillow - Mother and Child Org 26650	2.00	ea	Upholstery	\$101.50	\$ 203.00
61	IF-123	Jonathan Adler	Pillows	Pop Pillow - Peter Turquoise Navy 26116	2.00	ea	Upholstery	\$131.60	\$ 263.20
61	IF-124	Jonathan Adler	Pillows	Pop Pillow - Lucky Strike Turquoise Navy 26615	2.00	ea	Upholstery	\$99.40	\$ 198.80
61	IF-125	Jonathan Adler	Pillows	Pop Pillow - Mother and Child Turquoise Navy 26118	2.00	ea	Upholstery	\$101.50	\$ 203.00
25	IF-200	Fairmont	Desk @ Restaurant	Host Desk at Restaurant	1.00	ea	Casegoods	\$5,800.00	\$ 5,800.00
26	IF-201	Fairmont	Table Top 1 @ Restarant	2-Top Table at Restaurant	17.00	ea	Casegoods	\$430.00	\$ 7,310.00
26	IF-201A	Fairmont	Table Top 1 @ Restarant	2-Top Table at Restaurant-Stone Top	17.00	ea	Casegoods	\$238.00	\$ 4,046.00
26	IF-203	Fairmont	Table Top 2 @ Restarant	12-Top Table at Restaurant	1.00	ea	Casegoods	\$1,083.00	\$ 1,083.00
26	IF-203A	Fairmont	Table Top 2 @ Restarant	12-Top Table at Restaurant-Stone Top	1.00	ea	Casegoods	\$2,049.00	\$ 2,049.00
26	IF-204	Fairmont	Table 2 @ Booths in Restaurant	Table at Booths at Restaurants	3.00	ea	Casegoods	\$972.00	\$ 2,916.00
26	IF-204A	Fairmont	Table 2 @ Booths in Restaurant	Table at Booths at Restaurants-Stone Top	3.00	ea	Casegoods	\$720.00	\$ 2,160.00
26	IF-205	Fairmont	Chef's Table @ Restaurant	8-Top Chef's Table at Restaurant	3.00	ea	Casegoods	\$1,154.00	\$ 3,462.00
26	IF-205A	Fairmont	Chef's Table @ Restaurant	8-Top Chef's Table at Restaurant-Stone Top	3.00	ea	Casegoods	\$1,248.00	\$ 3,744.00
26	IF-206	Fairmont	Round Table 2 @ Restaurant	Round Table at Restaurant	4.00	ea	Casegoods	\$519.00	\$ 2,076.00
26	IF-206A	Fairmont	Round Table 2 @ Restaurant	Round Table at Restaurant	4.00	ea	Casegoods	\$328.00	\$ 1,312.00
26	IF-207	Fairmont	Sectional Sofa @ Restaurant	Multi-Unit Sectional Sofa at Restaurant, 8 cushions and 15 pillows	1.00	ea	Upholstery	\$10,389.00	\$ 10,389.00
31	IF-209	Sandler Seating Inc	Dining Chair 2 @ Restaurant	Sandler Seating Dixie 2.0 Dining Chair at Restaurant	17.00	ea	Upholstery	\$319.50	\$ 5,431.50
31	IF-210	Sandler Seating Inc	Dining Chair 3 @ Restaurant	Sandler Seating Dixie 2.0 Dining Chair at Restaurant	12.00	ea	Upholstery	\$319.50	\$ 3,834.00

31	IF-211	Sandler Seating Inc	Counter Stool 1 @ Restaurant	Sandler Seating Dixie 4.0 Counter Stool at Restaurant	4.00	ea	Upholstery	\$481.50	\$ 1,926.00
31	IF-212	Sandler Seating Inc	Barstool 1 @ Restaurant	Dixie 3.0 Bar Stool	10.00	ea	Upholstery	\$459.00	\$ 4,590.00
26	IF-213	Fairmont	Benches @Restaurant/Lobby Lounge	Cushions at Built-In Benches in Restaurant/Lobby Lounge	16.00	ea	Upholstery	\$169.00	\$ 2,704.00
31	IF-214	Sandler Seating Inc	Dining Chair 4 @ Restaurant	Sandler Seating Dixie 1.0 Dining Chair at Restaurant	8.00	ea	Upholstery	\$288.00	\$ 2,304.00
31	IF-215	Sandler Seating Inc	Dining Chair 5 @ Restaurant	Sandler Seating Dixie 1.0 Dining Chair at Restaurant	24.00	ea	Upholstery	\$288.00	\$ 6,912.00
31	IF-216	Sandler Seating Inc	Dining Chair 6 @ Restaurant	Sandler Seating Dixie 1.0 Dining Chair at Restaurant	8.00	ea	Upholstery	\$288.00	\$ 2,304.00
19	IF-218	Design Within Reach	Pendant 2	Herman Miller Nelson Cigar Bubble Pendant	5.00	ea	Hardwired Lighting	\$459.00	\$ 2,295.00
28	IF-219	France and Son	Suspension Lamp	Large Random String Suspension Lamp	1.00	ea	Hardwired Lighting	\$1,425.00	\$ 1,425.00
51	IF-220	PH DESIGN	Ottoman @ Bar Lounge	Ottoman at Bar Lounge Area	6.00	ea	Upholstery	\$300.00	\$ 1,800.00
26	IF-221	Fairmont	Planter	Planter	3.00	ea	Casegoods	\$1,265.00	\$ 3,795.00
67	IF-222	Innermost	Lighting	Suspended Drum Lamp at Restaurant	5.00	ea	Hardwired Lighting	\$3,970.00	\$ 19,850.00
40	IF-223	YLighting / YLiving	Table Lamp	JWDA Concrete Table Lamp at Host Desk	1.00	ea	Portable Lighting	\$ 189.73	\$ 189.73
29	IF-300	Coalesse	Conference Table 1	Coalesse Racetrack Conference Table	2.00	ea	Casegoods	\$4,047.50	\$ 8,095.00
59	IF-301	Fairmont	Coffee Table 2 @ Technology Center	Frederik Square Coffee Table in Technology Center	1.00	ea	Casegoods	\$996.00	\$ 996.00
59	IF-302	Fairmont	Table 1 @ Tech Center	Frederik Side Table in Tech Center & Pre-Function	7.00	ea	Casegoods	\$323.00	\$ 2,261.00
59	IF-303	Fairmont	Round Table 3 @ Tech Center	Dolf Round Side Table in Technology Center	2.00	ea	Casegoods	\$312.00	\$ 624.00
26	IF-304	Fairmont	Sofa 2 @ Tech Center	Geometric Sofa at Technology Center	1.00	ea	Upholstery	\$4,534.00	\$ 4,534.00
31	IF-305	Sandler Seating Inc	Chair 1 @ Tech Center	Sandler Seating Step 904.82 Chair in Technology Center	8.00	ea	Upholstery	\$639.00	\$ 5,112.00

28	IF-306	France and Son	Barstool 2 @ Tech Center	France & Son Baruch-B Barstool in Technology Center	2.00	ea	Upholstery	\$365.00	\$ 730.00
26	IF-308	Fairmont	Side Table1 @ Executive Lounge	Metal Base Side Table at Executive Lounge	6.00	ea	Casegoods	\$358.00	\$ 2,148.00
26	IF-309	Fairmont	Table Top 3 @ Executive Lounge	2-Top Table at Executive Lounge	6.00	ea	Casegoods	\$1,183.00	\$ 7,098.00
26	IF-309.1	Fairmont	Table Top 4 @ Executive Lounge	4-Top Table at Executive Lounge	2.00	ea	Casegoods	\$1,674.00	\$ 3,348.00
26	IF-310	Fairmont	Table 3 @ Executive Lounge	Counter Height Table in Executive Lounge	4.00	ea	Casegoods	\$1,924.00	\$ 7,696.00
26	IF-311	Fairmont	Table 4 @ Executive Lounge	Two Piece Stacking Coffee Table at Executive Lounge	1.00	ea	Casegoods	\$1,156.00	\$ 1,156.00
26	IF-312	Fairmont	Side Table 2 @ Executive Lounge	Side Table With Magazine Rack	2.00	ea	Casegoods	\$412.00	\$ 824.00
26	IF-313	Fairmont	Table 5 @ Executive Lounge	Check-In Station Table in Executive Lounge	1.00	ea	Casegoods	\$4,550.00	\$ 4,550.00
26	IF-314	Fairmont	Table 6 @ Executive Lounge	Registration Table at Executive Lounge	1.00	ea	Casegoods	\$1,324.00	\$ 1,324.00
26	IF-315	Fairmont	Banquette @ Executive Lounge	Banquette at Executive Lounge, with 6 pillows	1.00	ea	Upholstery	\$7,157.00	\$ 7,157.00
28	IF-316	France and Son	Arm Chair 1	France & Son Fauteuil de Salon Armchair	6.00	ea	Upholstery	\$1,235.00	\$ 7,410.00
28	IF-317	France and Son	Arm Chair 2	France & Son Fauteuil Direction Armchair	20.00	ea	Upholstery	\$570.00	\$ 11,400.00
26	IF-318	Fairmont	Bench 1 @ Executive Lounge	Bench at Executive Lounge	1.00	ea	Upholstery	\$764.00	\$ 764.00
30	IF-319	Blu Dot	Chair 2	Blu Dot Field Lounge Chair	2.00	ea	Upholstery	\$1,338.61	\$ 2,677.21
34	IF-321	Andreu World	Counter Stool 2	Andreu World Flex Counter Stool	16.00	ea	Upholstery	\$477.90	\$ 7,646.40
21	IF-322	Jonathan Adler	Chandelier 1	Jonathan Adler Caracas 16 Light Chandelier	3.00	ea	Hardwired Lighting	\$1,575.00	\$ 4,725.00
21	IF-323	Jonathan Adler	Caracas	Jonathan Adler Caracas 6 Light Chandelier	6.00	ea	Hardwired Lighting	\$696.50	\$ 4,179.00
35	IF-324	Hallmark Lighting Inc	Table Lamp 3	Hallmark Custom Mod Table Lamp	2.00	ea	Portable Lighting	\$406.08	\$ 812.16
36	IF-325	Hallmark Lighting Inc	Table Lamp 4 @ Executive Lounge Sid Table	Hallmark Custom Table Lamp in Executive Lounge Side Table	2.00	ea	Portable Lighting	\$918.00	\$ 1,836.00
37	IF-326	Modernica	Planter 1	Modernica XL Case Study Planter	21.00	ea	Accessories	\$236.00	\$ 4,956.00
34	IF-327	Andreu World	Executive Chair	Flex Executive	8.00	ea	Upholstery	\$716.40	\$ 5,731.20

26	IF-328	Fairmont	Computer Desk	Computer Desk	1.00	ea	Casegoods	\$2,985.00	\$ 2,985.00
26	IF-329	Fairmont	Printer Station	Printer Station	1.00	ea	Casegoods	\$3,375.00	\$ 3,375.00
26	IF-400	Fairmont	Conference Table 2 @ Boardroom	Conference Table in Boardroom	1.00	ea	Casegoods	\$6,530.00	\$ 6,530.00
26	IF-400A	Fairmont	Conference Table 2 @ Boardroom	Conference Table in Boardroom-Stone Top	1.00	ea	Casegoods	\$3,838.00	\$ 3,838.00
25	IF-402	Fairmont	Bench 2 Right @ Meeting Room/Board Room	Bench with Seat on Right at Meeting Rooms and Board Rooms	7.00	ea	Upholstery	\$542.00	\$ 3,794.00
25	IF-402.1	Fairmont	Bench 3 Left @ Meeting Room/Board Room	Bench with Seat on Left at Meeting Rooms and Board Rooms	7.00	ea	Upholstery	\$542.00	\$ 3,794.00
26	IF-404	Fairmont	Console @ Meeting Room	Console at Meeting Rooms	3.00	ea	Casegoods	\$1,294.00	\$ 3,882.00
27	IF-405	Designform Furnishings	Lounge Chair 2 @ Stair Landing	DesignForm Stark Lounge Chair at Stair Landing	1.00	ea	Upholstery	\$423.00	\$ 423.00
26	IF-407	Fairmont	Coffee Table 3 @ Pre-Function	Coffee Table Cluster in Pre-Function	1.00	ea	Casegoods	\$1,958.00	\$ 1,958.00
27	IF-409	Designform Furnishings	Lounge Chair 3	DesignForm Lagen Lounge Chair	8.00	ea	Upholstery	\$553.00	\$ 4,424.00
22	IF-410	CEDAR AND MOSS	Chandelier 2	Cedar & Moss Alto Compass Chandelier	8.00	ea	Hardwired Lighting	\$499.00	\$ 3,992.00
58	IF-500	Akula	Round Table 4 @ Pool Deck	Dining Table with Three Teak Legs	4.00	ea	Casegoods	\$960.00	\$ 3,840.00
58	IF-501	Akula	Side Table 4 @ Pool Deck	Side Table at Pool Deck and Guestroom Patios	51.00	ea	Casegoods	\$220.00	\$ 11,220.00
58	IF-502	Akula	Arm Chair 3 @ Pool Deck	Armchair at Pool Deck Dining Tables	20.00	ea	Casegoods	\$230.00	\$ 4,600.00
58	IF-503	Akula	Chaise Chair @ Pool Deck	Chaise Chair	34.00	ea	Casegoods	\$795.00	\$ 27,030.00
58	IF-504	Akula	Arm Chair 4 @ Pool Deck	Stackable armchair with a double door	63.00	ea	Casegoods	\$285.00	\$ 17,955.00
58	IF-505	Akula	Barstool 3 @ Pool Deck	Barstool at Pool Deck Bar	10.00	ea	Casegoods	\$340.00	\$ 3,400.00
62	IF-506	Umbrosa	Umbrella @ Pool	Umbrella Source Commercial Market Umbrella at Pool	7.00	ea	Accessories	\$1,373.00	\$ 9,611.00
60	IF-509	Planters Unlimited	Planter at Pool Deck	Rectangular Fiberglass Planter with Round cutouts	8.00	ea	Accessories	\$781.16	\$ 6,249.28
60	IF-509.1	Planters Unlimited	Planter at Pool Deck	Rectangular Fiberglass Planter with Round cutouts	8.00	ea	Accessories	\$781.16	\$ 6,249.28
60	IF-509.2	Planters Unlimited	Planter at Pool Deck	Rectangular Fiberglass Planter with Round cutouts	8.00	ea	Accessories	\$781.16	\$ 6,249.28
60	IF-509.3	Planters Unlimited	Custom Paint for Planters at Pool Deck	Custom Color	2.00	ea	Accessories	\$250.00	\$ 500.00
58	IF-510	Akula	Arm Chair 5 @ Pool Deck	Lounge Sofa	3.00	ea	Casegoods	\$930.00	\$ 2,790.00
62	IF-511	Umbrosa	Basic Umbrella @ Pool	Basic 220	24.00	ea	Accessories	\$668.00	\$ 16,032.00

[illegible]

Fill in this information to identify the case:

Debtor name **The Source Hotel, LLC**

United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA - SANTA ANA**

Case number (if known) **8:21-bk-10525-ES**

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1 3D Design Industries, Inc. Creditor's Name 8152 Indianapolis Avenue Huntington Beach, CA 92646 Creditor's mailing address Creditor's email address, if known Date debt was incurred 7/14/2020 Last 4 digits of account number Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. 1. Shady Bird Lending, LLC 2. Beach Orangethorpe Hotel, LLC 3. Beach Orangethorpe Hotel II, LLC 4. Resco Electric Inc. 5. Resco Electric Inc. 6. Sunbelt Controls, Inc. 7. Certified Tile, Inc. 8. Iron Mechanical, Inc. 9. PDG Wallcoverings 10. 3D Design Industries, Inc. 11. Solid Construction Company, Inc. 12. Retrolock Corp.	Describe debtor's property that is subject to a lien Partially constructed 178-room seven-story hotel building located on leased real property located in Buena Park, California [AIN 276-361-20 and 276-361-22, et al.]; and Leasehold interest in the foregoing real property. Describe the lien Mechanic's Lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$99,121.57 \$50,000,000.00

Debtor **The Source Hotel, LLC**
Name

Case number (if known) **8:21-bk-10525-ES**

2.2	American Integrated Resources, Inc. <small>Creditor's Name</small> 2341 North Pacific Street Orange, CA 92865 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred 12/7/2020 Last 4 digits of account number Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. Specified on line 2.1	Describe debtor's property that is subject to a lien Partially constructed 178-room seven-story hotel building located on leased real property located in Buena Park, California [AIN 276-361-20 and 276-361-22, et al.]; and Leasehold interest in the foregoing real property. <hr/> Describe the lien Mechanic's Lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$13,690.00 <hr/>	\$50,000,000.00 <hr/>
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2.3	Aragon Construction, Inc. <small>Creditor's Name</small> 5440 Arrow Highway Montclair, CA 91763 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred 8/21/2020 Last 4 digits of account number 5129 Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. Specified on line 2.1	Describe debtor's property that is subject to a lien Partially constructed 178-room seven-story hotel building located on leased real property located in Buena Park, California [AIN 276-361-20 and 276-361-22, et al.]; and Leasehold interest in the foregoing real property. <hr/> Describe the lien Mechanic's Lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$66,123.20 <hr/>	\$50,000,000.00 <hr/>
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2.4	Beach Orangethorpe Hotel II, LLC <small>Creditor's Name</small> P.O. Box 489 Buena Park, CA 90621	Describe debtor's property that is subject to a lien Partially constructed 178-room seven-story hotel building located on leased real property located in Buena Park, California [AIN 276-361-20 and 276-361-22, et al.]; and Leasehold interest in the foregoing real property. <hr/>	\$11,500,000.00 <hr/>	\$50,000,000.00 <hr/>
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Debtor **The Source Hotel, LLC**

Case number (if known)

8:21-bk-10525-ES

Name

Creditor's mailing address

Describe the lien

Deed of Trust

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

8/28/2017

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.5

Beach Orangethorpe Hotel, LLC

Creditor's Name

Describe debtor's property that is subject to a lien

\$10,000,000.00

\$50,000,000.00

Partially constructed 178-room seven-story hotel building located on leased real property located in Buena Park, California [AIN 276-361-20 and 276-361-22, et al.]; and Leasehold interest in the foregoing real property.

P.O. Box 489

Buena Park, CA 90621

Creditor's mailing address

Describe the lien

Deed of Trust

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

8/28/2017

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.6

Best Quality Painting

Creditor's Name

Describe debtor's property that is subject to a lien

\$80,000.00

\$50,000,000.00

Partially constructed 178-room seven-story hotel building located on leased real property located in Buena Park, California [AIN 276-361-20 and 276-361-22, et al.]; and Leasehold interest in the foregoing real property.

818 N. Pacific Ave., #C

Glendale, CA 91203

Creditor's mailing address

Describe the lien

Mechanic's Lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

2/11/2021

Debtor **The Source Hotel, LLC**
Name

Case number (if known) **8:21-bk-10525-ES**

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.7 **Certified Tile, Inc.**

Creditor's Name

**14557 Calvert St.
Van Nuys, CA 91411**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

4/3/2020

Last 4 digits of account number

3824

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

Describe debtor's property that is subject to a lien

Partially constructed 178-room seven-story hotel building located on leased real property located in Buena Park, California [AIN 276-361-20 and 276-361-22, et al.]; and Leasehold interest in the foregoing real property.

\$100,958.93

\$50,000,000.00

Describe the lien

Mechanic's Lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.8 **Glendale Plumbing & Fire Supply**

Creditor's Name

**11120 Sherman Way
Sun Valley, CA 91352**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

1/29/2021

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

Describe debtor's property that is subject to a lien

Partially constructed 178-room seven-story hotel building located on leased real property located in Buena Park, California [AIN 276-361-20 and 276-361-22, et al.]; and Leasehold interest in the foregoing real property.

\$14,845.76

\$50,000,000.00

Describe the lien

Mechanic's Lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

Debtor **The Source Hotel, LLC**
Name

Case number (if known) **8:21-bk-10525-ES**

<div style="border: 1px solid black; padding: 2px; margin-bottom: 5px;">2.9</div> Iron Mechanical, Inc. <small>Creditor's Name</small> 721 North B Street Suite 100 Sacramento, CA 95811 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred 4/17/2020 Last 4 digits of account number 6448 Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. Specified on line 2.1	<p>Describe debtor's property that is subject to a lien Partially constructed 178-room seven-story hotel building located on leased real property located in Buena Park, California [AIN 276-361-20 and 276-361-22, et al.]; and Leasehold interest in the foregoing real property.</p> <hr/> <p>Describe the lien Mechanic's Lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed </p>	<div style="border-bottom: 1px solid black; margin-bottom: 5px;">\$861,412.09</div> <div style="border-bottom: 1px solid black;">\$50,000,000.00</div>
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<div style="border: 1px solid black; padding: 2px; margin-bottom: 5px;">2.1 0</div> Mirae Construction, Co. <small>Creditor's Name</small> 2222 S. Broadway Los Angeles, CA 90007 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred 12/10/2020 Last 4 digits of account number Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. Specified on line 2.1	<p>Describe debtor's property that is subject to a lien Partially constructed 178-room seven-story hotel building located on leased real property located in Buena Park, California [AIN 276-361-20 and 276-361-22, et al.]; and Leasehold interest in the foregoing real property.</p> <hr/> <p>Describe the lien Mechanic's Lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed </p>	<div style="border-bottom: 1px solid black; margin-bottom: 5px;">\$10,000.00</div> <div style="border-bottom: 1px solid black;">\$50,000,000.00</div>
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<div style="border: 1px solid black; padding: 2px; margin-bottom: 5px;">2.1 1</div> Mirae Construction, Co. <small>Creditor's Name</small> 2222 S. Broadway Los Angeles, CA 90007	<p>Describe debtor's property that is subject to a lien Partially constructed 178-room seven-story hotel building located on leased real property located in Buena Park, California [AIN 276-361-20 and 276-361-22, et al.]; and Leasehold interest in the foregoing real property.</p>	<div style="border-bottom: 1px solid black; margin-bottom: 5px;">\$20,000.00</div> <div style="border-bottom: 1px solid black;">\$50,000,000.00</div>
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Debtor **The Source Hotel, LLC**

Case number (if known)

8:21-bk-10525-ES

Name

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

12/10/2020

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

Describe the lien

Mechanic's Lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.1 **Northstar Demolition & Remediation**

Creditor's Name

**404 North Berry Street
Brea, CA 92821-3104**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

9/23/2020

Last 4 digits of account number

6304

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

Describe debtor's property that is subject to a lien

Partially constructed 178-room seven-story hotel building located on leased real property located in Buena Park, California [AIN 276-361-20 and 276-361-22, et al.]; and Leasehold interest in the foregoing real property.

\$53,948.00

\$50,000,000.00

Describe the lien

Mechanic's Lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.1 **Pan Pacific Mechanical**

Creditor's Name

**18250 Euclid Street
Fountain Valley, CA 92708**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Describe debtor's property that is subject to a lien

Partially constructed 178-room seven-story hotel building located on leased real property located in Buena Park, California [AIN 276-361-20 and 276-361-22, et al.]; and Leasehold interest in the foregoing real property.

\$94,303.92

\$50,000,000.00

Describe the lien

Mechanic's Lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

Debtor **The Source Hotel, LLC**
Name

Case number (if known)

8:21-bk-10525-ES

11/24/2020

Last 4 digits of account number

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.1
4

PDG Wallcoverings

Creditor's Name

Describe debtor's property that is subject to a lien

Partially constructed 178-room seven-story hotel building located on leased real property located in Buena Park, California [AIN 276-361-20 and 276-361-22, et al.]; and Leasehold interest in the foregoing real property.

\$56,927.20

\$50,000,000.00

**26492 Via Juanita
Mission Viejo, CA 92691**

Creditor's mailing address

Describe the lien

Mechanic's Lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

5/28/2020

Last 4 digits of account number

6958

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.1
5

Prime Concrete Coatings

Creditor's Name

Describe debtor's property that is subject to a lien

Partially constructed 178-room seven-story hotel building located on leased real property located in Buena Park, California [AIN 276-361-20 and 276-361-22, et al.]; and Leasehold interest in the foregoing real property.

\$64,000.00

\$50,000,000.00

**6127 James Alan St.
Cypress, CA 90630**

Creditor's mailing address

Describe the lien

Mechanic's Lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

12/18/2020

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

As of the petition filing date, the claim is:

Check all that apply

Debtor **The Source Hotel, LLC**
Name

Case number (if known) **8:21-bk-10525-ES**

☐ No

☒ Yes. Specify each creditor,
including this creditor and its relative
priority.

Specified on line 2.1

☐ Contingent

☐ Unliquidated

☒ Disputed

2.1
6

Resco Electric Inc.

Creditor's Name

**2431 W. Washington Blvd.
Suite B
Los Angeles, CA 90018**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

12/5/2019

Last 4 digits of account number

5027

Do multiple creditors have an
interest in the same property?

☐ No

☒ Yes. Specify each creditor,
including this creditor and its relative
priority.

Specified on line 2.1

Describe debtor's property that is subject to a lien

**Partially constructed 178-room seven-story
hotel building located on leased real property
located in Buena Park, California [AIN
276-361-20 and 276-361-22, et al.]; and
Leasehold interest in the foregoing real
property.**

\$70,814.21

\$50,000,000.00

Describe the lien

Mechanic's Lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.1
7

Resco Electric Inc.

Creditor's Name

**2431 W. Washington Blvd.
Suite B
Los Angeles, CA 90018**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

1/27/2020

Last 4 digits of account number

3562

Do multiple creditors have an
interest in the same property?

☐ No

☒ Yes. Specify each creditor,
including this creditor and its relative
priority.

Specified on line 2.1

Describe debtor's property that is subject to a lien

**Partially constructed 178-room seven-story
hotel building located on leased real property
located in Buena Park, California [AIN
276-361-20 and 276-361-22, et al.]; and
Leasehold interest in the foregoing real
property.**

\$95,088.60

\$50,000,000.00

Describe the lien

Mechanic's Lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.1
8

Retrolock Corp.

Describe debtor's property that is subject to a lien

\$258,225.27

\$50,000,000.00

Debtor **The Source Hotel, LLC**

Case number (if known)

8:21-bk-10525-ES

Creditor's Name

**17915 Railroad Street
City of Industry, CA 91748**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

7/24/2020

Last 4 digits of account number

3206

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

Partially constructed 178-room seven-story hotel building located on leased real property located in Buena Park, California [AIN 276-361-20 and 276-361-22, et al.]; and Leasehold interest in the foregoing real property.

Describe the lien

Mechanic's Lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.1
9

Shady Bird Lending, LLC

Creditor's Name

**c/o Law Offices of Ronald Richards
P.O. Box 11480
Beverly Hills, CA 90213**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

6/3/2016

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

Describe debtor's property that is subject to a lien

Partially constructed 178-room seven-story hotel building located on leased real property located in Buena Park, California [AIN 276-361-20 and 276-361-22, et al.]; and Leasehold interest in the foregoing real property.

Describe the lien

Construction Deed of Trust

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

\$30,719,919.39

\$50,000,000.00

2.2
0

Sierra West Finish, Inc.

Creditor's Name

**654 S. Lincoln Avenue
San Bernardino, CA 92408**

Creditor's mailing address

Describe debtor's property that is subject to a lien

Partially constructed 178-room seven-story hotel building located on leased real property located in Buena Park, California [AIN 276-361-20 and 276-361-22, et al.]; and Leasehold interest in the foregoing real property.

Describe the lien

\$26,166.30

\$50,000,000.00

Debtor **The Source Hotel, LLC**
Name

Case number (if known) **8:21-bk-10525-ES**

Mechanic's Lien

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

12/9/2020

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☐ No
☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

As of the petition filing date, the claim is:

Check all that apply

- ☐ Contingent
☐ Unliquidated
☒ Disputed

2.2
1 **Solid Construction Company, Inc.**

Creditor's Name

**883 Crenshaw Blvd.
Los Angeles, CA 90005**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

7/24/2020

Last 4 digits of account number

6792

Do multiple creditors have an interest in the same property?

- ☐ No
☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

Describe debtor's property that is subject to a lien

Partially constructed 178-room seven-story hotel building located on leased real property located in Buena Park, California [AIN 276-361-20 and 276-361-22, et al.]; and Leasehold interest in the foregoing real property.

\$700,000.00

\$50,000,000.00

Describe the lien

Mechanic's Lien

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- ☐ Contingent
☐ Unliquidated
☒ Disputed

2.2
2 **Sunbelt Controls, Inc.**

Creditor's Name

**888 E. Walnut Street
Pasadena, CA 91101**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

1/31/2020

Describe debtor's property that is subject to a lien

Partially constructed 178-room seven-story hotel building located on leased real property located in Buena Park, California [AIN 276-361-20 and 276-361-22, et al.]; and Leasehold interest in the foregoing real property.

\$234,653.00

\$50,000,000.00

Describe the lien

Mechanic's Lien

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Debtor **The Source Hotel, LLC**
Name

Case number (if known) **8:21-bk-10525-ES**

Last 4 digits of account number

3598

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$55,140,197.

44

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Grant Nigolian, P.C. 695 Town Center Drive, Suite 700 Costa Mesa, CA 92626	Line <u>2.18</u>	
Hunt Ortmann Palffy Nieves et al. 301 North Lake Avenue, 7th Floor Pasadena, CA 91101-1807	Line <u>2.3</u>	
Hunt Ortmann Palffy Nieves et al. 301 North Lake Avenue, 7th Floor Pasadena, CA 91101-1807	Line <u>2.22</u>	
Law Office of Ho-El Park, P.C. 333 City Blvd. West, Suite 1700 Orange, CA 92868	Line <u>2.21</u>	
Law Office of Michael N. Berke 25001 The Old Road Santa Clarita, CA 91381	Line <u>2.7</u>	
Law Offices of Dennis G. Cosso 345 Oxford Drive Arcadia, CA 91007	Line <u>2.12</u>	
Porter Law Group, Inc. 7801 Folsom Blvd., Suite 101 Sacramento, CA 95826	Line <u>2.9</u>	
Robinson & Robinson, LLP 2301 Dupont Drive, Suite 530 Irvine, CA 92612-7502	Line <u>2.14</u>	
Shady Bird Lending, LLC c/o Law Offices of Geoffrey Long 1601 N. Sepulveda Blvd., No. 729 Manhattan Beach, CA 90266	Line <u>2.19</u>	
Splinter & Thai, LLP 25124 Narbonne Ave., Suite 106 Lomita, CA 90717-2140	Line <u>2.16</u>	

Debtor	The Source Hotel, LLC	Case number (if known)	8:21-bk-10525-ES
	<small>Name</small>		
	Splinter & Thai, LLP	Line	2.17
	25124 Narbonne Ave., Suite 106		
	Lomita, CA 90717-2140		

Fill in this information to identify the case:

Debtor name **The Source Hotel, LLC**

United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA - SANTA ANA**

Case number (if known) **8:21-bk-10525-ES**

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address
County of Orange
Dept. of Treasurer & Tax Collector
P.O. Box 1438
Santa Ana, CA 92702-1438

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

For Notice Purposes Only

Is the claim subject to offset?

☒ No

☐ Yes

Total claim	Priority amount
\$0.00	\$0.00

2.2 Priority creditor's name and mailing address
Franchise Tax Board
Bankruptcy Section, MS: A-340
P.O. Box 2952
Sacramento, CA 95812-2952

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

For Notice Purposes Only

Is the claim subject to offset?

☒ No

☐ Yes

\$0.00	\$0.00
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Debtor	The Source Hotel, LLC Name	Case number (if known)	8:21-bk-10525-ES
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2.3	Priority creditor's name and mailing address Internal Revenue Service (IRS) P.O. Box 7346 Philadelphia, PA 19101-7346	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
Date or dates debt was incurred		Basis for the claim: For Notice Purposes Only		
Last 4 digits of account number		Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.4	Priority creditor's name and mailing address State Board of Equalization Account Info Group, MIC:29 P.O. Box 942879 Sacramento, CA 94279-0029	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
Date or dates debt was incurred		Basis for the claim: For Notice Purposes Only		
Last 4 digits of account number		Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
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3.1	Nonpriority creditor's name and mailing address Ace Tek Roofing Co. 747 S. Ardmore Ave., Suite 405 Los Angeles, CA 90005 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$76,968.00
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3.2	Nonpriority creditor's name and mailing address Alcal Specialty Contracting Inc. 4589 Firestone Blvd. South Gate, CA 90280 Date(s) debt was incurred <u>5/6/2020</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$27,025.90
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3.3	Nonpriority creditor's name and mailing address All Area Plumbing 6265 San Fernando Road Glendale, CA 91201 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,185.00
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Debtor The Source Hotel, LLC		Case number (if known) 8:21-bk-10525-ES
Name		
3.4	Nonpriority creditor's name and mailing address American Engineering Laboratories P.O. Box 1816 Whittier, CA 90609 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$6,525.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor (Expired Mechanic's Lien)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.5	Nonpriority creditor's name and mailing address AT&T P.O. Box 5025 Carol Stream, IL 60197-5025 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$345.10 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.6	Nonpriority creditor's name and mailing address Beach Orangethorpe Hotel III, LLC P.O. Box 489 Buena Park, CA 90621 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$14,500,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.7	Nonpriority creditor's name and mailing address Buchanan Company, Inc. 5500 Bolsa Avenue, Ste. 200 Huntington Beach, CA 92649 Date(s) debt was incurred <u>7/14/2020</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$5,344.06 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Vendor (Expired Mechanic's Lien)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.8	Nonpriority creditor's name and mailing address Cabrillo Hoist P.O. Box 3179 Rancho Cucamonga, CA 91729 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$226,301.50 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.9	Nonpriority creditor's name and mailing address Chase Card Services P.O. Box 94014 Palatine, IL 60094-4014 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$78.20 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.10	Nonpriority creditor's name and mailing address Chase Card Services P.O. Box 94014 Palatine, IL 60094-4014 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$656.13 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	The Source Hotel, LLC <small>Name</small>	Case number (if known)	8:21-bk-10525-ES
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3.11	Nonpriority creditor's name and mailing address Chefs Toys 18430 Pacific Street Fountain Valley, CA 92708 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$57,273.24
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3.12	Nonpriority creditor's name and mailing address Diablo Consulting 13200 Crossroads Parkway N Ste. 115 City of Industry, CA 91746 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$84,625.01
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3.13	Nonpriority creditor's name and mailing address DKY Architects 15375 Barranca Pkwy. Suite A-210 Irvine, CA 92618 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$20,835.50
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3.14	Nonpriority creditor's name and mailing address Evergreen Electric Construction 629 Grove View Lane La Canada, CA 91011 Date(s) debt was incurred <u>7/30/2020</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Vendor (Expired Mechanic's Lien)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$528,260.00
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3.15	Nonpriority creditor's name and mailing address Ficcadenti Waggoner and Castle 16969 Von Karman Avenue Suite 240 Irvine, CA 92606 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,800.00
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3.16	Nonpriority creditor's name and mailing address Gene Fong Associates 1130 Westwood Blvd. Los Angeles, CA 90024 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>For Notice Purposes Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
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3.17	Nonpriority creditor's name and mailing address Greenland Construction Service, LLC 6940 Beach Blvd. Buena Park, CA 90621 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>For Notice Purposes Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
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Debtor	The Source Hotel, LLC <small>Name</small>	Case number (if known)	8:21-bk-10525-ES
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3.18	Nonpriority creditor's name and mailing address Harbor All Glass & Mirror, Inc. 1926 Placentia Ave. Costa Mesa, CA 92627 Date(s) debt was incurred <u>8/9/2019</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Vendor (Expired Mechanic's Lien)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$165,166.11
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3.19	Nonpriority creditor's name and mailing address Hill Crane Service, Inc. 3333 Cherry Avenue Long Beach, CA 90807 Date(s) debt was incurred <u>3/17/2020</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Vendor (Expired Mechanic's Lien)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
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3.20	Nonpriority creditor's name and mailing address Hirsch Bedner Associates 3216 Nebraska Avenue Santa Monica, CA 90404 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$109,290.98
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3.21	Nonpriority creditor's name and mailing address Interstate-RIM Management Company c/o Interstate Hotels & Resorts 4501 N. Fairfax Drive, Ste. 500 Arlington, VA 22203 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$175.00
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3.22	Nonpriority creditor's name and mailing address Kim & Lee, LLP 2305 W 190th St Torrance, CA 90504 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Professional Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,900.00
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3.23	Nonpriority creditor's name and mailing address KS Steel Corp. 1748 Industrial Way Los Angeles, CA 90023 Date(s) debt was incurred <u>3/3/2020</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Vendor (Expired Mechanic's Lien)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$21,195.00
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3.24	Nonpriority creditor's name and mailing address L2 Specialties 3613 W. Macarthur Blvd., #611 Santa Ana, CA 92704 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,440.00
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Debtor	The Source Hotel, LLC <small>Name</small>	Case number (if known)	8:21-bk-10525-ES
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3.25	Nonpriority creditor's name and mailing address LimNexus, LLP 707 Wilshire Blvd., 46th Floor Los Angeles, CA 90017-2570 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Professional Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,474.00
3.26	Nonpriority creditor's name and mailing address Master Glass 2225 W. Pico Blvd., Unit C Los Angeles, CA 90006 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$19,200.00
3.27	Nonpriority creditor's name and mailing address Mirrors Showers & Wardrobes, Inc. 26121 Avenue Hall Valencia, CA 91355 Date(s) debt was incurred <u>7/17/2019</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Vendor (Expired Mechanic's Lien)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.28	Nonpriority creditor's name and mailing address Morrow Meadows 231 Benton Court City of Industry, CA 91789 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$69,213.01
3.29	Nonpriority creditor's name and mailing address Nemo & Rami, Inc. 1930 W. Holt Ave. Pomona, CA 91768 Date(s) debt was incurred <u>1/21/2020</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Vendor (Expired Mechanic's Lien)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$35,680.66
3.30	Nonpriority creditor's name and mailing address Newgens, Inc. 14241 Foster Road La Mirada, CA 90638 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$413,601.12
3.31	Nonpriority creditor's name and mailing address OJ Insulation LP 600 S Vincent Ave. Azusa, CA 91702 Date(s) debt was incurred <u>1/3/2020</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Vendor (Expired Mechanic's Lien)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$25,448.00

Debtor **The Source Hotel, LLC**
Name

Case number (if known) **8:21-bk-10525-ES**

3.32	Nonpriority creditor's name and mailing address OMB Electrical Engineers, Inc. 8825 Research Drive Irvine, CA 92618 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$900.00
3.33	Nonpriority creditor's name and mailing address Salamander Fire Protection, Inc 6103 Tyrone Street Van Nuys, CA 91401 Date(s) debt was incurred <u>9/4/2019</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Vendor (Expired Mechanic's Lien)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$55,599.99
3.34	Nonpriority creditor's name and mailing address Sky Rider Equipment Co., Inc. 1180 North Blue Gum Street Anaheim, CA 92806 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,400.00
3.35	Nonpriority creditor's name and mailing address So. Cal. Edison Co. P.O. Box 600 Rosemead, CA 91771-0001 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$28.31
3.36	Nonpriority creditor's name and mailing address So. Cal. Edison Co. P.O. Box 600 Rosemead, CA 91771-0001 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,714.72
3.37	Nonpriority creditor's name and mailing address Stumbaugh & Associates, Inc. 3303 N. San Fernando Blvd Burbank, CA 91504 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$33,000.00
3.38	Nonpriority creditor's name and mailing address Swinerton Builders 865 S. Figueroa, Suite 3000 Los Angeles, CA 90017 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>For Notice Purposes Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00

Debtor **The Source Hotel, LLC**
Name

Case number (if known) **8:21-bk-10525-ES**

3.39	Nonpriority creditor's name and mailing address Universal Flooring Systems 15573 Commerce Lane Huntington Beach, CA 92649 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,282.60
3.40	Nonpriority creditor's name and mailing address WESCO Distribution Inc. 6251 Knott Avenue Buena Park, CA 90620 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$108,209.02
3.41	Nonpriority creditor's name and mailing address Western Concrete Pumping 2181 La Mirada Drive Vista, CA 92081 Date(s) debt was incurred <u>11/10/2020</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Vendor (Expired Mechanic's Lien)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,544.23

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Alcal Specialty Contracting, Inc. 946 N. Market Blvd. Sacramento, CA 95834	Line <u>3.2</u> <input type="checkbox"/> Not listed. Explain ____	—
4.2	Angelo & White, APC 610 Newport Center Drive, Suite 120 Newport Beach, CA 92660	Line ____ <input type="checkbox"/> Not listed. Explain ____	—
4.3	County of Orange Dept. of Treasurer & Tax Collector 601 North Ross Street, CAS Mailroom Santa Ana, CA 92701-4091	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain ____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

	<div style="border: 1px solid black; padding: 2px; display: inline-block;"> Total of claim amounts </div>
5a. Total claims from Part 1	5a. \$ <u>0.00</u>
5b. Total claims from Part 2	5b. + \$ <u>16,648,685.39</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	<div style="border: 1px solid black; padding: 5px; display: inline-block;"> 5c. \$ <u>16,648,685.39</u> </div>

Fill in this information to identify the case:

Debtor name **The Source Hotel, LLC**

United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA - SANTA ANA**

Case number (if known) **8:21-bk-10525-ES**

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

Architectural and Engineering Consulting Services agreements dated September 15, 2017 (revised September 29, 2017), February 6, 2018 (revised February 14, 2018), and February 14, 2019

State the term remaining

List the contract number of any government contract

**DKY Architects
15375 Barranca Pkwy.
Suite A-210
Irvine, CA 92618**

2.2. State what the contract or lease is for and the nature of the debtor's interest

Construction Support Services Agreement (Engineering) dated September 6, 2018 and supplements thereto

State the term remaining

List the contract number of any government contract

**Ficcadenti Waggoner and Castle
16969 Von Karman Avenue
Suite 240
Irvine, CA 92606**

2.3. State what the contract or lease is for and the nature of the debtor's interest

Architect Services Agreement dated August 26, 2016

State the term remaining

List the contract number of any government contract

**Gene Fong Associates
1130 Westwood Blvd.
Los Angeles, CA 90024**

2.4. State what the contract or lease is for and the nature of the debtor's interest

Construction Agreement dated November 26, 2014

State the term remaining

**Greenland Construction Service, LLC
6940 Beach Blvd.
Buena Park, CA 90621**

Debtor 1 **The Source Hotel, LLC**

First Name

Middle Name

Last Name

Case number (if known)

8:21-bk-10525-ES

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

List the contract number of any government contract _____

2.5. State what the contract or lease is for and the nature of the debtor's interest **Interior Design Agreement dated April 2016**

State the term remaining _____

List the contract number of any government contract _____

**Hirsch Bedner Associates
3216 Nebraska Avenue
Santa Monica, CA 90404**

2.6. State what the contract or lease is for and the nature of the debtor's interest **Hotel Management Agreement dated October 8, 2015**

State the term remaining _____

List the contract number of any government contract _____

**Interstate-RIM Management Company
c/o Interstate Hotels & Resorts
4501 N. Fairfax Drive, Ste. 500
Arlington, VA 22203**

2.7. State what the contract or lease is for and the nature of the debtor's interest **Proposal for Fireproofing dated May 31, 2019**

State the term remaining _____

List the contract number of any government contract _____

**Northstar Demolition & Remediation
404 North Berry Street
Brea, CA 92821-3104**

2.8. State what the contract or lease is for and the nature of the debtor's interest **Construction Management Agreement dated January 15, 2019**

State the term remaining _____

List the contract number of any government contract _____

**Swinerton Builders
865 S. Figueroa, Suite 3000
Los Angeles, CA 90017**

2.9. State what the contract or lease is for and the nature of the debtor's interest **Ground Lease Agreement dated April 6, 2015 (as subsequently amended by the First Amendment dated June 27, 2018 and the Second Amendment dated June 14, 2019) 93 years**

State the term remaining _____

List the contract number of any government contract _____

**The Source at Beach, LLC
3100 E. Imperial Highway
Attn: Min Chae and Donald Chae
Lynwood, CA 90262**

Debtor 1 **The Source Hotel, LLC**

First Name

Middle Name

Last Name

Case number (if known)

8:21-bk-10525-ES

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

2.10. State what the contract or lease is for and the nature of the debtor's interest

Development Fee Agreement for Development of The Source Hotel dated July 1, 2014

State the term remaining

List the contract number of any government contract

**The Source at Beach, LLC
3100 E. Imperial Highway
Attn: Min Chae and Donald Chae
Lynwood, CA 90262**

2.11. State what the contract or lease is for and the nature of the debtor's interest

Amended and Restated Declaration of Covenants, Conditions and Restrictions and Reciprocal Easement Agreement by and among The Source at Beach, LLC, The Source Office, LLC, and The Source Hotel, LLC dated May 24, 2016

State the term remaining

List the contract number of any government contract

**The Source at Beach, LLC
3100 E. Imperial Highway
Attn: Min Chae and Donald Chae
Lynwood, CA 90262**

2.12. State what the contract or lease is for and the nature of the debtor's interest

Amended and Restated Declaration of Covenants, Conditions and Restrictions and Reciprocal Easement Agreement by and among The Source at Beach, LLC, The Source Office, LLC, and The Source Hotel, LLC dated May 24, 2016

State the term remaining

List the contract number of any government contract

**The Source Office, LLC
3100 E. Imperial Highway
Attn: Min Chae and Donald Chae
Lynwood, CA 90262**

2.13. State what the contract or lease is for and the nature of the debtor's interest

Purchase Agreement (Lighting Fixtures) dated April 23, 2018

State the term remaining

List the contract number of any government contract

**WESCO Distribution Inc.
6251 Knott Avenue
Buena Park, CA 90620**

Debtor 1 **The Source Hotel, LLC**

First Name

Middle Name

Last Name

Case number (if known)

8:21-bk-10525-ES

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

Schedule G

*Please take note that the inclusion herein of the above-listed agreements shall not be deemed to constitute an admission by the Debtor that such agreements are executory contracts, contracts, unexpired leases, or leases. The Debtor is investigating the nature of these agreements and reserves all of its rights to contest the validity and/ or nature of any agreement listed in this Schedule G.

Fill in this information to identify the case:

Debtor name **The Source Hotel, LLC**

United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA - SANTA ANA**

Case number (if known) **8:21-bk-10525-ES**

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 **Donald Chae**

**6988 Beach Blvd., B-215
Buena Park, CA 90621**

**Shady Bird Lending,
LLC**

☒ D **2.19**

☐ E/F _____

☐ G _____

2.2 **Donald Chae**

**6988 Beach Blvd., B-215
Buena Park, CA 90621**

**Beach Orangethorpe
Hotel, LLC**

☒ D **2.5**

☐ E/F _____

☐ G _____

2.3 **Donald Chae**

**6988 Beach Blvd., B-215
Buena Park, CA 90621**

**Beach Orangethorpe
Hotel II, LLC**

☒ D **2.4**

☐ E/F _____

☐ G _____

2.4 **Greenland
Construction
Service, LLC**

**6940 Beach Blvd.
Buena Park, CA 90621**

**3D Design Industries,
Inc.**

☒ D **2.1**

☐ E/F _____

☐ G _____

2.5 **Min Chae**

**6988 Beach Blvd., B-215
Buena Park, CA 90621**

**Shady Bird Lending,
LLC**

☒ D **2.19**

☐ E/F _____

☐ G _____

Debtor **The Source Hotel, LLC**

Case number (if known) **8:21-bk-10525-ES**

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6	Min Chae	6988 Beach Blvd., B-215 Buena Park, CA 90621	Beach Orangethorpe Hotel, LLC	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.7	Min Chae	6988 Beach Blvd., B-215 Buena Park, CA 90621	Beach Orangethorpe Hotel II, LLC	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.8	The Source at Beach, LLC	3100 E. Imperial Highway Attn: Min Chae and Donald Chae Lynwood, CA 90262	Certified Tile, Inc.	<input checked="" type="checkbox"/> D <u>2.7</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.9	The Source at Beach, LLC	3100 E. Imperial Highway Attn: Min Chae and Donald Chae Lynwood, CA 90262	Resco Electric Inc.	<input checked="" type="checkbox"/> D <u>2.17</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.10	The Source at Beach, LLC	3100 E. Imperial Highway Attn: Min Chae and Donald Chae Lynwood, CA 90262	Resco Electric Inc.	<input checked="" type="checkbox"/> D <u>2.16</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Fill in this information to identify the case:

Debtor name The Source Hotel, LLC

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA - SANTA ANA

Case number (if known) 8:21-bk-10525-ES

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2021 to Filing Date

☐ Operating a business
☐ Other _____

\$0.00

For prior year:
From 1/01/2020 to 12/31/2020

☐ Operating a business
☐ Other _____

\$0.00

For year before that:
From 1/01/2019 to 12/31/2019

☐ Operating a business
☐ Other _____

\$0.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2021 to Filing Date

Bank Account Interest

\$1.15

For prior year:
From 1/01/2020 to 12/31/2020

Bank Account Interest

\$30.23

For year before that:
From 1/01/2019 to 12/31/2019

Bank Account Interest

\$319.99

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

Debtor **The Source Hotel, LLC**Case number (if known) **8:21-bk-10525-ES****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.1. DKY Architects 15375 Barranca Pkwy., Suite A-210 Irvine, CA 92618	2/12/2021	\$20,835.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.2. Ficcadenti Waggoner 16969 Von Karman Avenue, Suite 240 Irvine, CA 92606	2/12/2021	\$8,800.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
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Debtor **The Source Hotel, LLC**Case number (if known) **8:21-bk-10525-ES**

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	Aragon Construction, Inc. v. The Source Hotel, LLC, et al. 30-2020-01165129-CU-MC-CJ C	Complaint for (1) Money Due on Contract, (2) Foreclosure of Mechanics Lien, (3) Account Stated, (4) Open Book Account, (5) Reasonable Value of Labor and Materials Furnished, (6) Claim on Contractors License Bond	Superior Court of California County of Orange 700 Civic Center Drive West Santa Ana, CA 92701	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2.	Certified Tile, Inc. v. Greenland Construction Service, LLC et al. 30-2020-01143824-CU-CL-CJC	Complaint for (1) Breach of Written Contract, (2) Common Counts - Open Book Account, Reasonable Value, (3) Foreclosure on Mechanics Lien	Superior Court of California County of Orange 700 Civic Center Drive West Santa Ana, CA 92701	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3.	Iron Mechanical, Inc. v. Greenland Construction Services, LLC, et al. 30-2020-01146448-CU-BC-CJC	Complaint for (1) Breach of Contract, (2) Open Book Account, (3) Account Stated, (4) Reasonable Value, (5) Foreclosure on Mechanic's Lien, et al.	Superior Court of California County of Orange 700 Civic Center Drive West Santa Ana, CA 92701	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.4.	Northstar Demolition and Remediation, LP v. The Source at the Beach, LLC, et al. 30-2020-01166304-CU-BC-CJC	Complaint for Breach of Contract, Common Counts, Quantum Meruit, Foreclosure of Mechanic's Lien	Superior Court of California County of Orange 700 Civic Center Drive West Santa Ana, CA 92701	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.5.	PDG Wallcoverings v. Greenland Construction Service, LLC, The Source Hotel, LLC, et al. 30-2020-01156958-CU-OR-CJ C	Complaint for (1) Breach of Contract, (2) Foreclosure of Mechanic's Lien	Superior Court of California County of Orange 700 Civic Center Drive West Santa Ana, CA 92701	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.6.	Resco Electric Inc. v. Greenland Construction Service LLC, The Source Hotel, LLC, et al. 30-2020-01135027-CU-OR-CJ C	Complaint for Foreclosure on Mechanic's Lien	Superior Court of California County of Orange 700 Civic Center Drive West Santa Ana, CA 92701	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor **The Source Hotel, LLC**Case number (if known) **8:21-bk-10525-ES**

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.7.	Resco Electric, Inc. v. Greenland Construction Service, LLC 30-2020-01143562-CU-OR-CJ C	Complaint for Foreclosure on Mechanic's Lien	Superior Court of California County of Orange 700 Civic Center Drive West Santa Ana, CA 92701	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.8.	Retrolock Corp. v. Greenland Construction Service LLC, The Source Hotel, LLC, et al. 30-2020-01163206-CU-CL-CJC	Complaint for (1) Breach of Contract, (2) Suretyship (Claim on Contractor's License Bond), (3) Foreclosure on Mechanic's Lien, (4) Common Count (Unjust Enrichment)	Superior Court of California County of Orange 700 Civic Center Drive West Santa Ana, CA 92701	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.9.	Shady Bird Lending, LLC v. The Source Hotel, LLC, et al. 30-2021-01183489-CU-OR-CJ C	Complaint For (1) Appointment Of Receiver Pursuant To Construction Deed of Trust, Assignment of Rents, Security Agreement And Fixture Filing; (2) Waste	Superior Court of California County of Orange 700 Civic Center Drive West Santa Ana, CA 92701	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.10	Solid Construction Company, Inc. v. Greenland Construction Service, LLC, et al. 30-2020-01166792-CU-OR-CJ C	Complaint for (1) Breach of Written Contract, (2) Open Book Account, (3) Account Stated, (4) Money Due for Work, Labor, and Materials, (5) Quantum Meruit, (6) Unjust Enrichment, (7) Foreclosure of Mechanic's Lien	Superior Court of California County of Orange 700 Civic Center Drive West Santa Ana, CA 92701	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.11	Sunbelt Controls, Inc. v. The Source Hotel, LLC 30-2020-01143598-CU-MC-CJ C	Complaint for (1) Money Due on Contract, (2) Foreclosure of Mechanic's Lien, (3) Account Stated, (4) Open Book Account, (5) Reasonable Value of Labor and Materials Furnished	Superior Court of California County of Orange 700 Civic Center Drive West Santa Ana, CA 92701	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

Debtor **The Source Hotel, LLC**

Case number (if known) **8:21-bk-10525-ES**

☐ None

Custodian's name and Address	Describe the property	Value
Shady Bird Lending, LLC c/o Law Offices of Ronald Richards P.O. Box 11480 Beverly Hills, CA 90213	Partially constructed 178-room seven-story hotel building located on leased real property located in Buena Park, California (County of Orange) bearing the Assessor's Parcel Nos. 276-361-20 and 276-361-22 and related parcel numbers (the "Real Property"); and Leasehold interest in the Real Property pursuant to a 99-year term Ground Lease.	
	Appointed receiver is Bellann R. Raile.	Unknown
	Case title Shady Bird Lending LLC v. The Source Hot	Court name and address Superior Court of CA - County of Orange
	Case number 30-2021-01183489-CU-OR-CJC	700 Civic Center Drive
	Date of order or assignment 2/17/2021	West Santa Ana, CA 92701

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (<i>Schedule A/B: Assets – Real and Personal Property</i>).		

Part 6: Certain Payments or Transfers

11. **Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Debtor **The Source Hotel, LLC**

Case number (if known) **8:21-bk-10525-ES**

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Levene, Neale, Bender, Yoo & Brill L.L.P. 10250 Constellation Blvd. # 1700 Los Angeles, CA 90067		2/26/2021	\$100,000.00
	Email or website address www.inbyb.com			
	Who made the payment, if not debtor? Debtor (from an advance made to Debtor by its affiliate, M+D Properties)			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

	Address	Dates of occupancy From-To
14.1.	6960 Beach Blvd. Suite J-205 Buena Park, CA 90621	7/28/2020 - 11/4/2020
14.2.	6940 Beach Blvd. Suite D-301 Buena Park, CA 90621	3/10/2020 - 7/27/2020
14.3.	6940 Beach Blvd. Suite D-605 Buena Park, CA 90621	4/15/2019 - 3/9/2020
14.4.	6940 Beach Blvd. Suite D-405 Buena Park, CA 90621	9/18/2018 - 4/14/2019

Debtor **The Source Hotel, LLC**

Case number (if known) **8:21-bk-10525-ES**

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☐ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☐ No.
- ☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☐ None

Financial Institution name and Address

Last 4 digits of account number

Type of account or instrument

Date account was closed, sold, moved, or transferred

Last balance before closing or transfer

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- ☐ None

Depository institution name and address

Names of anyone with access to it
Address

Description of the contents

Do you still have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- ☐ None

Facility name and address

Names of anyone with access to it

Description of the contents

Do you still have it?

Debtor **The Source Hotel, LLC**Case number (if known) **8:21-bk-10525-ES**

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
Hirsch Bedner Associates 3216 Nebraska Avenue Santa Monica, CA 90404	Hirsch Bedner Associates	Hotel furniture, fixtures, and equipment belonging to the Debtor are being stored in a third-party warehouse by Hirsch Bedner Associates (to which the Debtor does not have access).	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
Westransco Inc. 1771 N. Delilah Street Corona, CA 92879	Westransco Inc.	Hotel furniture, fixtures, and equipment belonging to the Debtor are being stored by Westransco Inc. (to which the Debtor does not have access).	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
The Source at Beach, LLC 6988 Beach Blvd. Units B-101, B-115 and B-120 Buena Park, CA 90621	Bellann R. Raile (Receiver) Cordes & Company 2030 Main Street, Suite 1300 Irvine, CA 92614	Hotel furniture, fixtures, and equipment belonging to the Debtor.	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Debtor **The Source Hotel, LLC**

Case number (if known) **8:21-bk-10525-ES**

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
		Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26a.1. Mary Marcial c/o M+D Properties 6988 Beach Blvd., B-215 Buena Park, CA 90621	
26a.2. Thai Nguyen c/o M+D Properties 6988 Beach Blvd., B-215 Buena Park, CA 90621	
26a.3. Van Vu c/o M+D Properties 6988 Beach Blvd., B-215 Buena Park, CA 90621	

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Donald Chae 6988 Beach Blvd., B-215 Buena Park, CA 90621	
26c.2. M+D Properties 6988 Beach Blvd., B-215 Buena Park, CA 90621	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

Debtor **The Source Hotel, LLC**Case number (if known) **8:21-bk-10525-ES**☒ None**Name and address****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.**Name of the person who supervised the taking of the inventory****Date of inventory****The dollar amount and basis (cost, market, or other basis) of each inventory****28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and nature of any interest	% of interest, if any
DMC Investment Holdings, LLC	P.O. Box 489 Buena Park, CA 90621	Member	100%
Name	Address	Position and nature of any interest	% of interest, if any
M+D Properties	6988 Beach Blvd., B-215 Buena Park, CA 90621	Manager (Non-Member)	
Name	Address	Position and nature of any interest	% of interest, if any
Donald Chae	6988 Beach Blvd., B-215 Buena Park, CA 90621	50% Equityholder of DMC Investment Holdings, LLC (Member)	
Name	Address	Position and nature of any interest	% of interest, if any
Min Chae	6988 Beach Blvd., B-215 Buena Park, CA 90621	50% Equityholder of DMC Investment Holdings, LLC (Member)	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?☒ No☐ Yes. Identify below.**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No☐ Yes. Identify below.**Name and address of recipient****Amount of money or description and value of property****Dates****Reason for providing the value****31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**☐ No☒ Yes. Identify below.**Name of the parent corporation****Employer identification number of the parent corporation****DMC Investment Holdings, LLC****EIN: 42-1729512**

Debtor **The Source Hotel, LLC**

Case number (if known) **8:21-bk-10525-ES**

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the parent
corporation

Fill in this information to identify the case:

Debtor name The Source Hotel, LLC

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA - SANTA ANA

Case number (if known) 8:21-bk-10525-ES

☐ Check if this is an
amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

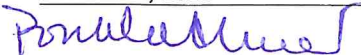
Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 12, 2021



Signature of individual signing on behalf of the debtor

Donald Chae

Printed name

Position or relationship to debtor Manager of Sole Member of Debtor

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

**United States Bankruptcy Court
Central District of California - Santa Ana**

In re **The Source Hotel, LLC**

Debtor(s)

Case No. **8:21-bk-10525-ES**
Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>100,000.00</u>
Prior to the filing of this statement I have received	\$	<u>100,000.00</u>
Balance Due	\$	<u>0.00</u>

2. \$ **1,738.00** of the filing fee has been paid.
3. The source of the compensation paid to me was:
☐ Debtor ☒ Other (specify): **Debtor (from an advance made to the Debtor by its affiliate, M+D Properties)**
4. The source of compensation to be paid to me is:
☒ Debtor ☐ Other (specify):
5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
 - e. [Other provisions as needed]

Advising the Debtor with regard to the requirements of the Bankruptcy Court, Bankruptcy Code, Bankruptcy Rules and the Office of the United States Trustee as they pertain to the Debtor; advising the Debtor with regard to certain rights and remedies of its bankruptcy estate and the rights, claims and interests of creditors; representing the Debtor in any proceeding or hearing in the Bankruptcy Court involving its estate unless the Debtor is represented in such proceeding or hearing by other special counsel; conducting examinations of witnesses, claimants or adverse parties and representing the Debtor in any adversary proceeding except to the extent that any such adversary proceeding is in an area outside of LNBYB's expertise or which is beyond LNBYB's staffing capabilities; preparing and assisting the Debtor in the preparation of reports, applications, pleadings and orders including, but not limited to, applications to employ professionals, interim statements and operating reports, initial filing requirements, schedules and statement of financial affairs, lease pleadings, cash collateral pleadings, financing pleadings, and pleadings with respect to the Debtor's use, sale or lease of property outside the ordinary course of business; representing the Debtor with regard to obtaining use of debtor in possession financing and/or cash collateral including, but not limited to, negotiating and seeking Bankruptcy Court approval of any debtor in possession financing and/or cash collateral pleading or stipulation and preparing any pleadings relating to obtaining use of debtor in possession financing and/or cash collateral; assisting the Debtor in the negotiation, formulation, preparation and confirmation of a plan of reorganization and the preparation and approval of a disclosure statement in respect of the plan; and performing any other services which may be appropriate in LNBYB's representation of the Debtor during its bankruptcy case.

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:
Matters which are outside of LNBYB's specialization

In re **The Source Hotel, LLC**

Debtor(s)

Case No. **8:21-bk-10525-ES**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)
(Continuation Sheet)

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

March 12, 2021

Date

/s/ Ron Bender

Ron Bender 143364

Signature of Attorney

Levene, Neale, Bender, Yoo & Brill L.L.P.

10250 Constellation Blvd., Suite 1700

Los Angeles, CA 90067

(310) 229-1234 Fax: (310) 229-1244

rb@lnbyb.com

Name of law firm